

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

15/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,830.71	0.2	3.3	22.3	21.2	3.6	3.1	1.77%
MSCI Emerging Markets Index	1,173.65	1.5	9.1	14.7	15.2	1.9	1.7	2.64%
MSCI FM FRONTIER MARKETS	576.35	0.7	8.2	-	12.1	1.6	1.7	4.48%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	602.23	(0.3)	5.8	10.3	13.9	1.7	1.7	4.51%
Muscat Stock Exchange MSX 30 Index	4,410.22	0.3	(3.6)	7.9	12.5	0.9	0.8	6.26%
Tadawul All Share Index	11,476.06	(0.5)	(4.7)	17.4	22.2	2.1	2.4	4.12%
Dubai Financial Market General Index	5,409.88	0.9	4.9	8.9	11.4	1.5	1.1	5.48%
FTSE ADX GENERAL INDEX	9,625.45	0.0	2.2	18.0	22.0	2.5	2.4	2.38%
Qatar Exchange Index	10,574.59	(0.2)	0.0	11.7	14.1	1.3	1.5	4.71%
Bahrain Bourse All Share Index	1,920.77	0.0	(3.3)	14.2	11.3	1.3	1.0	4.09%
Boursa Kuwait All Share Price Return Ir	8,088.70	0.0	9.9	18.1	21.1	1.8	1.6	3.34%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	614.08	1.5	7.8	16.7	17.1	1.9	1.8	2.60%
MSCI AC Asia Ex. Japan Index	763.01	1.8	8.4	16.3	16.8	1.8	1.7	0.00%
Nikkei 225	37,755.51	(1.0)	(5.4)	18.3	25.5	2.0	1.9	1.97%
S&P/ASX 200	8,297.48	0.2	1.7	20.7	19.4	2.3	2.2	3.56%
Hang Seng Index	23,453.16	(0.8)	16.9	11.9	11.0	1.3	1.1	3.50%
NSE Nifty 50 Index	25,062.10	1.6	6.0	22.9	24.0	3.4	3.3	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	181.76	(0.2)	7.0	15.3	16.3	2.1	2.0	3.18%
MSCI Emerging Markets Europe Index	148.53	0.4	25.5	11.0	7.4	1.3	1.0	3.39%
FTSE 100 Index	8,594.54	0.1	5.2	12.7	14.1	1.9	1.8	3.55%
Deutsche Boerse AG German Stock Inc	23,509.36	(0.1)	18.1	18.9	15.7	2.0	1.7	2.46%
CAC 40	7,818.77	(0.2)	5.9	16.4	16.0	1.9	1.8	3.11%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,857.69	0.1	0.6	25.3	24.0	4.9	4.2	1.34%
S&P 500 INDEX	5,892.58	0.1	0.2	25.2	23.6	5.1	4.4	1.30%
Dow Jones Industrial Average	42,051.06	(0.2)	(1.2)	23.3	21.5	5.5	4.8	1.70%
NASDAQ Composite Index	19,146.81	0.7	(0.8)	35.8	37.7	6.9	6.0	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	538.89	-0.6	-2.0	-34%	136%
Gold Spot \$/Oz	3,177.44	0.0	21.1	-7%	202%
BRENT CRUDE FUTR Jul25	63.99	-3.2	-12.6	-23%	38%
Generic 1st'OQA' Future	63.75	-3.5	-16.2	-49%	245%
LME COPPER 3MO (\$)	9,606.50	0.1	9.6	-12%	122%
SILVER SPOT \$/OZ	32.08	-0.5	11.0	-8%	168%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,410.22							
Change	12.97	0.29%						
Previous Close	4,397.25		Financial Sector	7,746.92	7,756.93	-0.13%	1.38%	0.27%
Open	4,397.25		Industry Sector	5,996.75	6,003.69	-0.12%	0.60%	13.78%
Day's High	4,410.48		Services Sector	1,565.15	1,556.01	0.59%	1.76%	-10.21%
Day's Low	4,393.81							
YTD Change	-3.64%							
Volume Mn	32.64							
MSX30 Value Traded Mn	5.60							
Traded Securities	53							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALMAHA CERAMICS	0.213	6.50%	DHOFAR GENERATING	0.054	-3.57%	OQ EXPLORATION AN	0.280	6266.44
MUSCAT GASES	0.090	4.65%	OMINVEST BONDS 24	0.077	-2.53%	OQ BASE INDUSTRIES	0.108	5413.25
ABRAJ ENERGY SERVICES	0.238	1.71%	OQ EXPLORATION AND PRODUCTION	0.280	-2.44%	OQ GAS NETWORKS	0.138	5063.38
OQ GAS NETWORKS	0.138	1.47%	OMINVEST	0.220	-2.22%	SOHAR INTERNATION	0.134	2382.69
AL SUWADI POWER	0.071	1.43%	MUSCAT FINANCE	0.048	-2.04%	AL ANWAR CERAMIC	0.172	2114.40

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,476.06							
Change	-55.94	-0.49%	Tadawul Banks	12,481.96	12,563.39	-0.65%	0.34%	-1.45%
Previous Close	11,532.00		Tadawul Energy	4,939.32	4,947.65	-0.17%	4.80%	2.61%
Open	11,527.22		Tadawul Utilities	10,401.94	10,477.20	-0.72%	-1.41%	-7.52%
Day's High	11,545.52		Tadawul Telecom	8,459.17	8,496.45	-0.44%	-3.44%	-8.87%
Day's Low	11,458.38		Tadawul Insurance	9,320.33	9,395.39	-0.80%	0.56%	0.23%
YTD Change	-4.66%		Tadawul Retailing	7,456.15	7,493.50	-0.50%	0.90%	-2.10%
			Tadawul Food & Beverages	5,339.43	5,355.74	-0.30%	1.56%	-2.12%
Volume Mn	271,573.06		Tadawul Media	20,163.74	19,935.92	1.14%	0.06%	-7.05%
Value Traded Mn	5,996.53		Tadawul Materials	5,162.71	5,180.97	-0.35%	1.85%	-0.79%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	14,548.77	14,668.51	-0.82%	5.42%	4.06%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL GYPSUM	21.24	6.09%	ZAMIL INDUSTRIAL INVESTMENT	43.20	-10.00%	BATIC INVESTMENTS	2.43	14368.38
SAUDI AZM CO. FOR COMMUNICAT	30.65	6.06%	ARABIAN CONTRACTING SERVICES	124.80	-8.50%	AL-BAHA DEVELOPMI	3.81	8711.81
SAUDI RESEARCH & MEDIA GROUP	157.6	4.23%	ARABIAN FOOD & DAIRY FACTORI	72.10	-7.33%	MOBILE TELECOMML	10.98	7825.74
GROUP FIVE PIPE SAUDI LTD	31.5	3.11%	AL YAMAMAH STEEL INDUSTRIES	31.50	-6.25%	TOURISM ENTERPRIS	0.86	5554.54
KINGDOM HOLDING CO	8.97	2.51%	RETAL URBAN DEVELOPMENT CO	15.90	-5.92%	SAUDI ARABIAN OIL C	26.05	5358.12

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,409.88							
Change	50.16	0.94%						
Previous Close	5,359.72		Real Estate & Construction	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
Open	5,360.49		Banking	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
			Investment and Financial	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
Day's High	5,414.05		Insurance	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
Day's Low	5,358.50		Consumer Staples	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
YTD Change	0.05		Services	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
			Industrial	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
Volume Mn	137,199.50		Telecommunication	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
Value Traded Mn	531.88		Transportation	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL GENERAL INSURANCE	6.35	3.59%	UNIKAI FOODS PJSC	6.1	-8.82%	DUBAI ELECTRICITY &	2.72	36,194.82
EMIRATES NBD PJSC	21.75	2.35%	ARAMEX PJSC	2.66	-3.27%	DRAKE & SCULL INTEI	0.31	14,145.46
EMIRATES INTEGRATED TELECOMM	8.77	1.98%	TAKAFUL EMARAT INSURANCE	1.26	-2.33%	DEYAAR DEVELOPME	0.92	11,594.57
EMIRATES INVESTMENT BANK	81	1.89%	AMANAT HOLDINGS PJSC	1.05	-1.87%	EMAAR PROPERTIES I	13.25	4,860.89
DUBAI INVESTMENTS PJSC	2.4	1.69%	DUBAI ISLAMIC INSURANCE CO	0.3	-1.64%	DUBAI INVESTMENTS	2.40	4,816.08

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,625.45							
Change	4.20	0.04%						
Previous Close	9,621.25		Financial	17,558.90	17,541.97	0.10%	-0.08%	1.31%
Open	9,621.25		Telecommunication	4,207.93	4,232.64	-0.58%	-0.91%	-1.58%
			Consumer Services	9,363.43	9,230.33	1.44%	3.36%	1.83%
Day's High	9,633.13		Basic Material	4,745.46	4,719.42	0.55%	0.75%	0.83%
Day's Low	9,609.18		Industrials	2,513.47	2,499.86	0.54%	-0.46%	-0.81%
YTD Change	2.19%		Utilities	12,475.25	12,475.25	0.00%	0.00%	-0.95%
			Energy	2,196.98	2,191.31	0.26%	1.40%	4.27%
Volume Mn	465,156.17		Health Care	2,000.76	1,991.97	0.44%	0.48%	-2.49%
Value Traded Mn	1,628.55		Real Estate	12,091.30	12,189.48	-0.81%	-1.43%	-0.65%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INSURANCE CO. (PSC)	7.3	9.61%	INSURANCE HOUSE	0.765	-10.00%	FERTIGLOBE PLC	2.45	54121.58
GULF MEDICAL PROJECTS	2.07	4.02%	FOODCO NATIONAL FOODSTUFF CO	1.39	-9.74%	MULTIPLY GROUP	2.21	40001.78
EMSTEEL BUILDING MATERIALS	1.24	3.33%	ARAM GROUP	1.7	-5.56%	GULF PHARMACEUTI	1.41	13580.97
GULF PHARMACEUTICAL IND PSC	1.41	2.92%	HAYAH INSURANCE CO PJSC	1.73	-4.95%	ALDAR PROPERTIES P	8.20	11404.44
GHITHA HOLDING PJSC	20.22	2.33%	ESG EMIRATES STALLIONS GROU	9.03	-3.11%	BOROUGE	2.54	8545.73

Source: FSC

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Qatar Stock Exchange

Close	10,574.59		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-18.94	-0.18%	Total Return	24,946.45	24,991.14	-0.18%	0.52%	1.10%
Previous Close	10593.53		Rayan Islamic	5,066.01	5,078.92	-0.25%	0.47%	0.76%
Open	10593.53		All Share	3,905.47	3,911.19	-0.15%	0.79%	1.37%
			Banks & Finance	4,848.66	4,853.85	-0.11%	0.93%	2.30%
Day's High	10608.02		Industrials	4,207.29	4,237.16	-0.70%	1.86%	-0.97%
Day's Low	10564.96		Transportation	5,776.83	5,790.26	-0.23%	-1.36%	3.33%
YTD Change	0.000331092		Real Estate	1,635.41	1,653.30	-1.08%	-0.94%	0.06%
			Insurance	2,365.88	2,361.82	0.17%	3.12%	1.44%
Volume Mn	169.175		Telecommunications	2,207.32	2,171.67	1.64%	-0.43%	0.21%
Value Traded Mn	446.8305		Consumer Goods	7,953.80	7,942.30	0.14%	0.28%	0.35%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
LESHA BANK LLC	1.74	4.32%	QATAR ELECTRICITY & WATER CO	15.40	-2.96%	LESHA BANK LLC	1.74	20947.00
MEDICARE GROUP	4.64	2.65%	BARWA REAL ESTATE CO	2.76	-1.43%	BALADNA	1.26	18208.27
MANNAI CORPORATION QPSC	3.57	2.20%	EZDAN HOLDING GROUP	1.02	-1.36%	EZDAN HOLDING GR	1.02	11334.97
VODAFONE QATAR	2.58	1.94%	ALIJARAH HOLDING COMPANY QPS	0.74	-1.20%	AL RAYAN BANK	2.30	8690.00
OOREDOO QPSC	12.60	1.53%	ESTITHMAR HOLDING QPSC	3.00	-1.12%	ESTITHMAR HOLDING	3.00	8308.93

Bahrain Bourse

Close	1,920.77		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.53	0.03%	MSCI Bahrain	154.48	154.40	0.05%	1.04%	0.99%
Previous Close	1,920.24		MSCI Bahrain Domestic Islamic	59.32	59.25	0.12%	0.00%	-0.22%
Open	1,920.24		MSCI Bahrain Net TR USD	438.65	438.42	0.05%	1.04%	0.98%
Day's High	1924.390							
Day's Low	1920.240							
YTD Change	-3.28%							
Volume Mn	1,605.50							
Value Traded Mn	0.460							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.12	1.67%	SOLIDARITY BAHRAIN BSC	0.42	-2.10%	AL SALAM BANK BSC	0.21	759.54
BAHRAIN NATIONAL HOLDING	0.53	0.77%	BAHRAIN CINEMA CO	0.18	-1.10%	NATIONAL BANK OF I	0.50	200.17
AL SALAM BANK BSC	0.21	0.47%	NATIONAL BANK OF BAHRAIN BSC	0.50	-0.20%	ALUMINIUM BAHRAI	0.96	102.07
BBK BSC	0.50	0.20%	APM TERMINALS BAHRAIN BSC	1.08	-0.18%	BAHRAIN NATIONAL I	0.53	100.00
-	-	-	-	-	-	ARAB BANKING CORP	0.35	61.10

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Boursa Kuwait

Close	8,088.70		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	3.70	0.05%	Industrials	772.13	763.35	1.15%	2.61%	6.70%
Previous Close	8,085.00		Banks	2,022.09	2,026.16	-0.20%	0.87%	11.73%
Open	8,093.79		Consumer Service	1,070.97	1,070.29	0.06%	2.03%	7.24%
			Technology	1,156.72	1,134.90	1.92%	2.58%	11.19%
Day's High	8,101.97		Real Estate	1,642.69	1,619.10	1.46%	3.25%	21.40%
Day's Low	8,077.23		Financial Services	1,521.74	1,516.71	0.33%	2.87%	0.74%
YTD Change	9.86%		Telecom	1,056.79	1,051.66	0.49%	2.59%	3.84%
			Health Care	565.02	565.02	0.00%	-2.68%	23.29%
Volume Mn	0.46		Insurance	1,842.80	1,891.29	-2.56%	1.80%	-10.34%
Value Traded Mn	102.45		Basic Materials	906.27	899.52	0.75%	-0.47%	-0.55%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MASAKEN INTL REAL ESTATE	60.60	41.92%	KUWAIT & GULF LINK TRANSPORT	58.70	-8.14%	KUWAIT PROJECTS HI	92.40	37992.22
ARKAN AL KUWAIT REAL ESTATE	133.00	20.91%	OULA FUEL MARKETING CO	468.00	-6.59%	AL MASAKEN INTL RE	60.60	35939.97
KUWAIT CEMENT CO KSC	318.00	19.55%	KUWAIT INSURANCE CO	528.00	-5.71%	FIRST INVESTMENT C	44.20	34250.58
INJAZZAT REAL STATE COMPANY	103.00	8.08%	METAL & RECYCLING CO	199.00	-5.24%	KUWAIT BUSINESS TC	142.00	24545.04
EKTTITAB HOLDING CO SAK	13.90	7.75%	KUWAIT NATIONAL CINEMA CO	1151.00	-4.40%	UNICAP INVESTMENT	318.00	22832.51

Source: FSC